

Report 6

ANNUAL REPORT 2018-19

Presented by Ms J.J. Shaw, MLA August 2019

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Economics and Industry Standing Committee

Annual Report 2018–19

Report No. 6

Presented by

Ms Jessica Shaw, MLA

Laid on the Table of the Legislative Assembly on 15 August 2019

Chair's Foreword

he Economics and Industry Standing Committee undertook an ambitious programme of work across 2018–19, tackling a number of challenging topics.

Across the course of the year, we have conducted three inquiries, held 27 deliberative meetings, 53 hearings and received 17 briefings.

Our first report, Western Australia's Smash Repair Industry: Structural Challenges, examined the State's smash repair industry, noting the significant changes underway in that sector. The Committee observed vertical industry consolidation and increasing pressures on small operators to integrate into insurance company's models and practices, squeezing their profit margins and forcing many small businesses to the wall.

We were disappointed to observe the lack of Federal Government leadership in tasking the ACCC to investigate market abuse allegations made against large insurers, despite repeated calls from a number of industry organisations, and other State and Federal parliamentary inquiries. The Committee also observed growing disquiet over operations in the tow truck industry. These matters were outside of the Inquiry terms of reference but may nonetheless warrant further investigation or policy responses from Government.

Our second major inquiry has examined the emergence of microgrids and associated technologies in Western Australia's (WA) energy industry. This is a very complex technical and policy area. Again, this industry is also undergoing rapid transformation. The Interim Report, *Implications of a Distributed Energy Future*, was tabled by the Committee in April 2019. It sought to outline the nature of the energy sector here in WA; provide an overview of the opportunities presented by the technologies, right along the value chain; and showcase the innovation and dynamism in WA's energy industry.

There is no doubt that Western Australia is leading the world in the development of microgrid and distributed energy technologies. There are, however, a number of regulatory and policy barriers to overcome.

Other jurisdictions have designed new markets and regulatory frameworks to accommodate the changes underway in their own energy sectors, particularly in the USA. The Committee therefore travelled to the US to meet with policy makers, market operators, industry participants and regulators to understand the different market and regulatory approaches that can be adopted. We greatly appreciated the openness with which our host organisations engaged and learned an incredible amount about how other jurisdictions have met the challenges associated with the transition to a distributed energy future.

During the final phase of this Inquiry, we applied the information acquired in the USA and have focussed our subsequent hearings on policy and regulatory issues. The Final Report will expand on some of the more challenging technical factors presented by these new technologies and consider technical, market and regulatory aspects affecting the efficient rollout of the technologies.

The Committee has also initiated an Inquiry into Short-Stay Accommodation, following a number of representations made to Members by parties both for and against this new industry. Again, the Committee has witnessed a sector in transition – traditional operators are finding their business models disrupted by new technology platforms and changing consumer preferences.

The Short-Stay Accommodation Inquiry has attracted significant public interest. It surpassed the previous record number of submissions received by this Committee since 2000, set by our 2017 Regional Airfares inquiry.

There are a wide range of views on the topic, across the State and within local government areas. The Committee travelled to Margaret River in the State's South West to hear the concerns of a local community that seems particularly affected by the changes underway.

The Committee used the Short-Stay Accommodation Inquiry to again trial new and innovative mechanisms to gather evidence and engage Western Australians in the processes of their Parliament.

Previously, in the Regional Airfares Inquiry, the EISC trialled 'Town Hall'-style meetings in regional towns, to ensure we appreciated community sentiment. We also trialled the live broadcast of hearings, so that people in regional areas could watch proceedings.

For the Short-Stay Accommodation Inquiry, given the even greater volume of submissions and level of interest from across the State, we again chose to broadcast our hearings.

We also decided to hold public deposition sessions, giving a significant number of community members the opportunity to provide evidence directly to the Committee and place their views on the public record.

Many Western Australians are perhaps not sufficiently aware that participating in Parliamentary Committees is one of the most direct ways they can influence policy outcomes.

However, Parliamentary Committees have traditionally run very formal question-andanswer, hour-long hearings, which can be quite intimidating and may discourage people from coming forward and giving their elected representatives a view of their concerns. Committees also tend to predominantly hear from well-organised, well-resourced companies and industry organisations.

The deposition format we trialled through the Short-Stay Accommodation Inquiry is a new approach. It allows people to make three to five minute presentations to the Committee and aims to encourage people to participate in their Parliament. It allowed us to hear from a wide range of people and get a clear picture of the various perspectives on this very complex issue.

The Committee is very grateful for the level of engagement we have received on all of our inquiries across 2018–19. We intend to continue our efforts to inquire into topics of significance to the economic development of the State and facilitate a greater level of public participation in parliamentary processes.

Throughout the course of 2018–19, we have been greatly assisted by Principal Research Officer David Worth, Research Officers Lachlan Gregory and Franchesca Walker and the Hansard staff. We have maintained heavy hearing and inquiry schedules this year and I would like to express the Committee's gratitude for their advice and support.

Finally, I would like to thank my fellow committee members, Sean L'Estrange, Yaz Mubarakai, Stephen Price and Terry Redman for working in such a collegial and constructive manner on the Committee's work programme. We continue to tackle some complex, topical issues and I believe we have produced some helpful multipartisan contributions to public debate.

In that spirit, I look forward to continuing to work with my fellow members on our exciting agenda into 2019–20.

MS JESSICA SHAW, MLA

CHAIR

Contents

| 1 (| Committee's activities | 1 |
|-------|---|----|
| 1.1 | Introduction | 1 |
| 1.2 | Portfolios | 2 |
| 1.3 | Public and closed hearings | 2 |
| 1.4 | Briefings | 7 |
| 1.5 | Public depositions | 11 |
| 1.6 | Conferences and site visits | 12 |
| 1.7 | Investigative travel | 12 |
| 1.8 | Impact of Smash Repair Industry Inquiry | 13 |
| 1.9 | Work in progress | 13 |
| | | |
| 2 F | inancial statement | 15 |
| 2.1 | Committee expenditure | 15 |
| Apper | ndices | 17 |
| 1 | Committee's functions and powers | 17 |

Chapter 1

Committee's activities

A report on the activities of the Economics and Industry Standing Committee for the financial year 2018–19.

1.1 Introduction

During the course of the 2018–19 reporting period the Economics and Industry Standing Committee (the Committee) undertook three inquiries. The Committee tabled the final report of its Inquiry into Western Australia's Automotive Smash Repair Industry, Western Australia's Smash Repair Industry: Structural Challenges, on the 29 November 2018. An Interim Report of the Inquiry into Microgrids and Associated Technologies in Western Australia (WA) was tabled on 10 April 2019 and the final report will be tabled in August 2019.

In November 2018, the Committee commenced a new inquiry into the regulation of the State's short-stay accommodation sector and anticipates tabling the final report for this Inquiry in August 2019.

Table 1.1 includes a summary of the activities of the Committee during the course of this reporting period -1 July 2018 to 30 June 2019.

Table 1.1: Summary of Committee activities, 1 July 2018 – 30 June 2019

| Activity | Number |
|----------------------------|--------|
| Reports tabled | 3 |
| Deliberative meetings | 27 |
| Public and closed hearings | 53 |
| Public deposition sessions | 4 |
| Briefings | 17 |
| Witnesses appearing | 109 |

1.2 Portfolios

The portfolio areas of the Committee as determined by the Speaker of the Legislative Assembly for the 40^{th} Parliament are:

- Agriculture and Food
- Asian Engagement
- Commerce and Industrial Relations
- Defence Issues
- Energy
- Fisheries
- Forestry
- Heritage
- Housing
- Innovation and ICT
- Lands

- Mines and Petroleum
- Planning
- Racing and Gaming
- Regional Development
- Science
- Small Business
- State Development, Jobs and Trade
- Tourism
- Transport
- Water

1.3 Public and closed hearings

Pursuant to Standing Order 264, the Committee has the power to send for persons, papers and records. During the period 1 July 2018 to 30 June 2019, the Committee conducted 47 public hearings and took evidence from 109 witnesses for the three inquiries it conducted in this period.

Table 1.2: Witnesses who provided evidence at public hearings of the Committee, 1 July 2018 – 30 June 2019

| Date | Name | Position | Organisation |
|--------------|-----------------|-------------------|---------------------------|
| 22 August | Mr Brian Spak | Leader Grids and | Commonwealth |
| 2018 | | Renewable Energy | Scientific and Industrial |
| | | Integration | Research Organisation |
| 12 September | Mr Rob Bartlett | Executive Manager | Suncorp Australia |
| 2018 | | Joint Venture | |
| | | Operations | |
| | Mr Steven | Executive Manager | Insurance Australia |
| | Fitzpatrick | Short Tail Claims | Group |

| | Mr Troy Johns | Specialist, Industry Relations, Risk and Governance | |
|----------------------|-------------------------|---|---|
| 19 September 2018 | Mr Richard | Deputy Chief Executive | Insurance Commission of Western Australia |
| 10 October 2018 | Mr Patrick Creaghan | Managing Director and Chief Operating Officer | ATCO Australia |
| | Mr Stevan Green | President Gas Division | |
| | Mr Steve Lewis | General Manager Business Development | |
| | Ms Elizabeth Aitken | General Manager Operations | Perth Energy |
| | Mr Patrick Peake | General Manager EMR, Regulation | |
| | Ms Nicole SanGregory | Manager Wholesale Risk and New Products | |
| 17 October 2018 | Mr Rodney Littlejohn | Managing Director | Tersum Energy |
| | Miss Erin Stone | Energy Economist | - 11: - |
| | Mr Murray Hadley | Chair | Geraldton Community Energy Steering Committee |
| | Mr David Martin | Managing Director | Power Ledger |
| | Ms Sarah Graham | Policy Analyst | |
| 31 October 2018 | Mr Laurie Curro | General Manager Power Systems | Horizon Power |
| | Mr Terry Mohn | General Manager Advanced Microgrid Development | |
| | Mr Mark Paterson | General Manager Consumer Energy | |
| 21 November 2018 | Mr Chris Pattas | General Manager Distribution | Australian Energy Regulator |
| | Mr Andrew Dillon | Chief Executive Officer | Energy Networks Australia |
| | Mr Stuart Johnston | General Manager Network Transformation | |
| | Ms Audrey Zibelman | Chief Executive Officer | Australian Energy Market Operator |
| | Mr Cameron Parrotte | Executive General Manager WA | |
| | Mr Martin Maticka | Group Manager WA Market Operations | |

| 23 November | Mr Guy Chalkley | Chief Executive Officer | Western Power |
|-------------|-----------------|---------------------------|--------------------------|
| 2018 | Mr Michael | Chief Financial Officer | Western Tower |
| 2010 | Crevola | Cilier i mariciai Officei | |
| | Mr Seán | Executive Manager | |
| | McGoldrick | Asset Management | |
| | | _ | |
| | Mr Benjamin | Manager, Distribution | |
| | Bristow | Grid Strategy | |
| | Mr David | Manager DER and | Australian Energy |
| | Markham | Networks Policy | Council |
| | Mr Scott Davis | WA Policy Advisor | |
| | Ms Michelle | Commissioner | Australian Energy |
| | Shepherd | | Market Commission |
| | Mrs Anne | Chief Executive | |
| | Pearson | | |
| | Mr Andrew | Director Transmission | |
| | Truswell | and Distribution | |
| | | Networks | |
| 28 November | Mr Will | General Manager | Synergy |
| 2018 | Bargmann | Corporate Services | |
| | Mr Jason Froud | Manager Policy | |
| | Mr Zaeen Khan | Executive Director | Public Utilities Office, |
| | Mr Aden Barker | Program Director | Department of Treasury |
| | | Wholesale Energy | , |
| | | Markets | |
| 31 October | Ms Gail | Director General | Department of |
| 2018 | McGowan | | Planning, Lands and |
| | Ms Jacqueline | Director Policy and | Heritage |
| | Stone | Projects | 3 |
| | Ms Kylie Woods | Senior Legal Officer | |
| 13 February | Ms Joanne | Executive Manager | WALGA |
| 2019 | Burges | People and Place | WALGA |
| 2013 | Ms Vanessa | Policy Manager | |
| | Jackson | Planning and | |
| | Jackson | | |
| | Mr Fron Holl | Improvement | Tourism Council MA |
| | Mr Evan Hall | Chief Executive Officer | Tourism Council WA |
| | Mr Luke Martin | Chief Executive Officer | Tourism Industry |
| 20.5.1 | 14.5 | | Council Tasmania |
| 20 February | Mr Brent | Head of Public Policy | Airbnb Australia |
| 2019 | Thomas | Australia/New Zealand | |
| | Mr Sam | Director, Country | |
| | McDonagh | Manager Australia/ | |
| | | New Zealand | |
| | Mr Eacham | Director Government | Expedia Group |
| | Curry | and Corporate Affairs | |
| | Dr Vanessa | Policy and Strategy | |
| | Findlay | Advisor | |

| 13 March 2019 | Mr Bradley Woods | Chief Executive Officer | Australian Hotels Association (WA) |
|-------------------|---------------------|--------------------------------------|------------------------------------|
| 2013 | Mr Paul Garbett | Director Planning and | City of Fremantle |
| | Mr Matthew | Strategic Projects Manager Economic | |
| | Hammond | Development and | |
| | Trairiirioriu | Marketing | |
| | Mr Pasqualino | Manager, Approval | City of Wanneroo |
| | Bracone | Services | 0.0, 0 |
| 10 April 2019 | Mr Nathan | Chairman, Board of | Tourism WA |
| · | Harding | Commissioners | |
| | Mr Campbell | Policy and Planning | |
| | Fletcher | Manager | |
| | Professor Kerry | Professor | School of Business and |
| | Brown | (Employment and | Law, Edith Cowan |
| | | Industry) | University |
| | Associate | Associate Dean | |
| | Professor | (Research) | |
| | Hadrian | | |
| | Djajadikerta | | |
| | Dr Christof Pforr | Professor (Tourism) | Faculty of Business and |
| | Dr Michael | Senior Lecturer | Law, Curtin University |
| | Volgger | | I |
| 30 April 2019 | Mr Paul | Director, Planning and | City of Busselton |
| Margaret River | Needham | Development Services | City of Decembers |
| River | Mr Kelvin Storey | Team Leader, Strategic | City of Bunbury |
| | | Planning and Urban Design | |
| | Mr Richard | Manager | Geographe Cove |
| | Jones | Manager | Resort, Dunsborogh |
| | Mr Rhys | Manager/Director | Mandalay Holiday |
| | Johnson | | Resort and Tourist Park, |
| | | | Busselton |
| | Mr Gavin Farrell | Owner | BIG4 Beachlands |
| | | | Holiday Park, Busselton |
| 1 May 2019 | Mrs Debbie | Spokesperson | Registered |
| Margaret | Noonan | | Accommodation |
| River | Mr Peter | Co-founder | Providers of the |
| | Noonan | | Margaret River Region |
| | Ms Sharna | Joint Chief Executive | Margaret River |
| | Kearney | Officers | Busselton Tourism |
| | Mr Stephen | | Association |
| | Harrison | | |
| | Mr Mark Fisher | | |
| | Mrs Judith | | Cottages, Yallingup |
| | Fisher | | |

| | Mrs Louise Stokes | Proprietor | Holberry House, Nannup |
|-------------------------------|----------------------------------|--|-------------------------------------|
| | Mr David Martin | Owner | Stormflower Vineyard, Gracetown |
| | Mr Alan Wilkes | Owner | Edge of the Forest Motel |
| | Mr Robert McDonald | Owner | Bushy Lake Chalets |
| | Mrs Jane Purdie | Owner | Rosewood Guesthouse |
| 2 May 2019 Margaret | Ms Pam Townshend | Shire President | Shire of Augusta- Margaret River |
| River | Mr Ian Earl | Councillor | |
| | Mr Nick Logan | Acting Director Sustainable Development | |
| 8 May 2019 | Mr Kees Jan Boonen | Head Public Affairs, APAC | Booking.com |
| | Mrs Tracey Foxall | Regional Manager, Oceania | |
| | Mrs Lyda Hayward | Property Manager | Pass Your Keys Pty Ltd |
| | Mrs Amanda Walker | Director | WA HomeStay Pty Ltd |
| 15 May 2019 | Mr Robert Farley | Acting Director Planning and Development | City of Perth |
| | Ms Margaret Smith | Manager Development Approvals | |
| | Mrs Ann Harrop Mr Ben Dreckow | Senior Planner Manager Planning and Land Services | City of Mandurah |
| | Mrs Stacey Graham | President | Tourism Rockingham Inc |
| 24 May 2019 | Mr Michael Leake | Manager | Habitat Resort Broome |
| | Miss Kirsten Wood | Manager Planning and Building | Shire of Broome |
| | Mr Andre Stuyt | Director Development and Community | |
| | Ms Elizabeth Jack | Chief Executive Officer | Denmark Chamber of Commerce |
| | Mr Paul Camins | Executive Director Development Services | City of Albany |
| | Mr Alexander Bott | Coordinator Planning Services | |

| 12 June 2019 | Mr Robert Taylor | Chief Executive Officer | Western Australian Indigenous Tourism Operators Council |
|--------------|---------------------------|--------------------------------|---|
| | Ms Rachel Cosentino | Immediate Past President | Strata Community Association WA |
| 19 June 2019 | Ms Lisa Kazalac | Acting Chief Executive Officer | Shelter WA |
| | Dr Klaudia Mierswa | Policy Officer | |
| | Ms Samantha Jenkinson | Executive Director | People with Disabilities (WA) |
| | Mr Christopher Rodwell | Chief Executive Officer | Chamber of Commerce and Industry of |
| | Mr Rick Newnham | Chief Economist | Western Australia |
| | Mr Adrian Fini | Director | FJM Property/Fini Group |
| | Mr David Bornmann | Director of Operations | The Marina Mindarie |
| 26 June 2019 | Mr David Caddy | Chairman | Western Australian Planning Commission |
| | Ms Gail McGowan | Director General | Department of Planning, Lands and Heritage |

The Committee held six closed hearings with six witnesses during the reporting period.

Table 1.3: Witnesses who provided evidence at closed hearings of the Committee, 1 July 2018 – 30 June 2019

| Date | Name | Position | Organisation |
|----------------|------------------|------------------|--------------|
| 13 August 2018 | Confidential | | |
| | Confidential | | |
| 30 April 2019 | Mr Rodney Hughes | Director/General | Abbey Beach |
| Margaret River | | Manager | Resort |

1.4 Briefings

The Committee received 17 briefings involving 43 witnesses during 2018–19, primarily in preparation for its Interim and Final Reports for the Inquiry into Microgrids and Associated Technologies. Details of these are contained in Table 1.4 below.

Table 1.4: Witnesses who briefed the Committee: 1 July 2018 – 30 June 2019

| able 1.4: Witnesses who briefed the Committee: 1 July 2018 – 30 June 2019 | | | | |
|---|------------------|--------------------------------------|--------------------|--|
| Date | Name | Position | Organisation | |
| 19 September | Mr Matthew | Partner | Jackson McDonald | |
| 2018 | Bowen | | | |
| | Ms Chloe D'Souza | Solicitor | _ | |
| 24 September | Mr Matt Lecar | Principal, FERC and | Pacific Gas and | |
| 2018 | | ISO Relations | Electric Company | |
| San Francisco, | Mr Mark Esguerra | Director, | | |
| USA | | Integrated Grid | | |
| | | Planning, Grid Integration and | | |
| | | Innovation | | |
| | Mr Dean Weng | Senior Project | Electric Power | |
| | Wil Deall Wellg | Engineer, | Research Institute | |
| | | Integration of | Nescaren institute | |
| | | Distributed Energy | | |
| | | Resources Power | | |
| | | Delivery and | | |
| | | Utilization | | |
| | Mr Haresh Kamath | Senior Program | | |
| | | Manager, | | |
| | | Distributed Energy | | |
| | | Resources Power | | |
| | | Delivery and | | |
| | | Utilization | | |
| | Dr Tanguy F. | Senior Project | | |
| | Hubert | Engineer, | | |
| | | Integration of Distributed Energy | | |
| | | Resources Power | | |
| | | Delivery and | | |
| | | Utilization | | |
| | Mr Nicholas | Principal Manager, | | |
| | Tumilocwicz | Integration of | | |
| | | Distributed Energy | | |
| | | Resources Power | | |
| | | Delivery and | | |
| | | Utilization | | |
| | Mr Rajan Mutialu | Senior Analyst, | California Public | |
| | | Policy and | Utilities | |
| | 20.0 | Planning Division | Commission | |
| | Mr Andrew | Director, Policy | SolarCity (Tesla | |
| | Schwartz | and Electricity Markets | Energy Operations | |
| | Mr Andrew | Business | Inc) Tesla | |
| | Klinkman | Development | 16310 | |
| | MIIIMIIAII | Energy Products | | |
| | | Lifeigy Floudets | | |

| 25 September 2018 | Mr David Hochschild | Commissioner | California Energy Commission |
|---------------------------------------|------------------------|--|--|
| Sacramento, USA | Ms Laurie ten Hope | Deputy Director, Research and Development Division | 2311111331011 |
| | Ms Rachel Huang | Director, Energy Strategy, Research and Development | Sacramento Municipal Utility District |
| | Mr David Brown | Principal Distribution System Engineer, Grid Planning and Operations | |
| | Mr Timothy Tutt | Program Manager, Legislative and Regulatory Affairs | |
| | Dr Keith E. Casey | Vice President, Market Infrastructure Development | California Independent System Operator Corporation |
| | Mr John Goodin | Manager, Infrastructure and Regulatory Policy | |
| | Mr Keoni Almeida | Manager, Stakeholder and Industry Affairs | |
| | Mr Clyde Loutan | Principle, Renewable Energy Integration | |
| 27 September 2018 New York, USA | Dr Babak Enayati | Lead R&D Engineer, National Grid | Institute of Electrical and Electronics |
| | Dr Aleksi Paaso | Manager, Emerging Technology, ComEd | Engineers (IEEE) Power and Energy Society |
| | Ms Sangeeta Ranade | Vice President, Clean Energy Business and Market Development | New York Power Authority |
| | Mr Dominick Luce | Vice President, Energy Efficiency | |
| | Mr Ben Cuozzo | Advanced Renewables Program Analyst | |

| | Mr Damian Sciano | Director of | Con Edison |
|---------------|------------------------|--------------------------------|------------------------------|
| | IVII Dalliidii SCIdii0 | Distributed | COII EUISOII |
| | | Resource | |
| | | | |
| | Mr Mark Tornov | Integration Director, Research | New York State |
| | Mr Mark Torpey | · | |
| | Mr David Crudele | and Development | Energy Research |
| | IVII David Crudele | Program Manager, Smart Grid | and Development Authority |
| | Mr Ted Kelly | Assistant Counsel | New York State |
| | Mr Andrew Owens | Electric Power | Public Service |
| | | System Platform | Commission |
| | | Technology | |
| | | Manager, New | |
| | | York Power | |
| | | Authority | |
| | Ms Nicola Jones | Utility Engineer | |
| 28 September | Ms Sarah McKinley | Manager of State | Federal Energy |
| 2018 | | Outreach, Office of | Regulatory |
| New York, USA | | External Affairs | Commission |
| | Dr David Kathan | Senior Economist, | |
| | | Office of Energy | |
| | | Policy and | |
| | | Innovation | |
| | Ms Christy Walsh | Director, Division | |
| | , | of Policy | |
| | | Development | |
| | Ms Valerie Teeter | Manager, Division | |
| | | of Policy | |
| | | Development | |
| | Mr Ben Foster | Senior Energy | |
| | | Industry Analyst | |
| | Mr Richard L. | Chairman of | Office of Governor |
| | Kauffman | Energy and | Cuomo |
| | | Finance for New | |
| | | York | |
| | Ms Victoria | Senior Advisor to | |
| | Harmon | the Chairman of | |
| | | Energy and | |
| | | Finance | |
| | Ms Marlene | US and Global | Deloittes |
| | Motyka | Renewable Energy | |
| | | Leader | |
| | Ms Suzanna | Senior Manager, | |
| | Sanborn | Market Insights, | |
| | | Energy and | |
| | | Resources | |
| | I . | <u> </u> | |

| | Mr Michael Cusick | Chair, Energy | New York State |
|-----------------|-------------------|-------------------|----------------|
| | | Committee | Assembly |
| 10 October 2018 | Mr Alan Langford | Chief Economist | Bankwest |
| | Ms Nichola | General Manager, | |
| | Holgate | Corporate Affairs | |

1.5 Public depositions

Given the large number of submissions the Committee received for its Inquiry into Short-Stay Accommodation, it trialled inviting people who had made submissions to the Inquiry to provide short three to five minute depositions. Like hearings, the details of these depositions were recorded by Hansard and the transcripts published on the Inquiry's website. The names of the 27 members of the public who provided these depositions are contained in Table 1.5.

Table 1.5: Witnesses who provided public depositions to the Committee: 1 July 2018 – 30 June 2019

| Date | Name | Position | Organisation |
|----------------|---------------------|-------------------|--------------------|
| 30 April 2019 | Mr Grahaem | Shareholder and | Andabrook Pty Ltd, |
| Margaret River | Donovan | Director | trading as Bunbury |
| | | | Apartment Motel |
| | | | and Bunbury Motel |
| | Mr Roderick Lisson | Chief Executive | Footprints at |
| | | Officer | Preston Beach |
| | Mrs Suzanne Keynes | Owner/Manager | Inn the Tuarts |
| | | | Guest Lodge |
| | Mrs Henrietta | Owner/Proprietor | Toby Inlet Bed and |
| | Hughes | | Breakfast |
| 1 May 2019 | Ms Karen Derbyshire | Manager | Marri Lodge and |
| Margaret River | | | Cottages |
| | Mr David Moyes | Managing Director | Private Properties |
| | | | Australia Pty Ltd |
| | Mr Lewis Hawkins | Owner/Operator | Margaret River |
| | | | Chalets |
| | Mr Barry Green | Owner/Operator | Boronia Farm |
| | Ms Veronica Bruce | Resident | Busselton |
| | Mrs Christina | Resident | Busselton |
| | Newton | | |
| | Mrs Donna Seaton | Owner | Grange on Farrelly |
| | Dr Naomi Godden | Chair | Just Home |
| | | | Margaret River |
| 12 June 2019 | Mrs Suzanne O'Neill | Airbnb host | |
| | Mr Ian Hamer | Airbnb host | |
| | Mr Aravindhan | Owner | Cozy Stay |
| | Rajaratnam | | |
| | Mr Keith Gennoe | Airbnb superhost | |

| | Mr Jack Frater | Airbnb host | |
|--------------|----------------------|------------------|--------------------|
| | Mr Stephen Yarwood | Property Manager | Let Go Pty Ltd |
| | Mr Gehan Perera | Airbnb host | |
| | Mr Ian MacRae | Airbnb host | |
| | Mr George Jones | Airbnb host | |
| | Miss Margaret | Airbnb host | |
| | Gibson | | |
| | Mr David Darn | Airbnb host | |
| 19 June 2019 | Mrs Penelope Robins | Resident | Bullsbrook |
| | Mr Emiliano Barzotto | Managing Partner | Anchorage Guest |
| | | | House |
| | Mr Brian Spitteler | Proprietor | All About Margaret |
| | | | River Pty Ltd |
| | Mrs Samantha Reece | Director | WA Apartment |
| | | | Advocacy |

1.6 Conferences and site visits

During the period 2018–19 the Committee did not attend any conferences.

The Committee undertook a site visit to BHP's Nickel West Nickel Refinery in Kwinana to receive a briefing on its lithium mining operations on 20 August 2018. The site visit was for the purposes of conducting research and gathering evidence for the Committee's Inquiry into Microgrids and Associated Technologies.

The Committee also met with the US Consul General, Ms Rachel Cooke, on 3 December 2018 to discuss the progress of its Inquiry into Microgrids and Associated Technologies.

1.7 Investigative travel

During the period 2018–19, the Committee travelled to the United States of America to receive briefings for its Inquiry into Microgrids and Associated Technologies in Western Australia. The Committee travelled to San Francisco, Sacramento and New York. It received 17 briefings from power companies such as Pacific Gas and Electric Company, system regulators such as the Federal Energy Regulatory Commission and legislators such as the Chair of the New York State Assembly's Energy Committee.

The Committee travelled to Margaret River between 30 April and 2 May 2019 for its Inquiry into Short-Stay Accommodation. It undertook eight public hearings and one closed hearing. A further two public sessions were held, which collected depositions from 12 people.

The costs of these two study trips are contained in Table 1.6.

Table 1.6: Study trips undertaken by the Committee, 1 July 2018 – 30 June 2019

| Date | Description | Attendees | Cost (\$) |
|----------------|---|---|-----------|
| September 2018 | Microgrid Inquiry, California and New York | 5 Committee members 1 staff member | 136,157 |
| April/May 2019 | Short-Stay Accommodation Inquiry, Margaret River | 4 Committee members 2 staff members 2 Hansard reporters | 4,158 |

1.8 Impact of Smash Repair Industry Inquiry

In its response to Western Australia's Smash Repair Industry: Structural Challenges (the Committee's report for its Inquiry into Western Australia's Automotive Smash Repair Industry), the Government supported two of the report's three recommendations. The Government accepted the finding of the Committee that the Motor Vehicle Insurance and Repair Industry Code of Conduct is regarded as a positive initiative to reduce tensions between smash repairers and insurers. It could not make a commitment to implement the Committee's recommendation to immediately mandate the Code as its contents are not subject to Parliamentary oversight. Instead, further work to identify the most effective way of promoting the Code is being undertaken by the Government.

1.9 Work in progress

The Committee intends in August 2019 to adopt the reports for its two current inquiries: the Inquiry into Microgrids and Associated Technologies in Western Australia and the Inquiry into Short-Stay Accommodation in Western Australia.

Chapter 2

Financial statement

Expenditure of the Committee during the 2018–19 financial year.

2.1 Committee expenditure

The Economics and Industry Standing Committee does not have its own formal budget and it is funded out of the budget of the Legislative Assembly. Approval for major expenditure is required on a case-by-case basis and is subject to the approval of the Speaker.

The Committee is required, in accordance with Standing Order 276, to detail expenditure for the financial year 1 July 2018 – 30 June 2019. The figures tendered below cover the full reporting period.

Table 2.1: Expenditure items of the Committee, 1 July 2018 – 30 June 2019

| Expenditure item | Expenditure (\$) |
|----------------------------|------------------|
| Advertising | 3,563 |
| Couriers | 329 |
| Consultants | 5,000 |
| Printing | 1,412 |
| Travel costs | 140,315 |
| Staff and Member amenities | 1,137 |
| TOTAL | 151,756 |

Notes:

- Figures rounded to nearest dollar.
- Excluded are the salaries of Committee staff and the costs of shared administrative expenses, including lease costs for Committee accommodation.

MS JESSICA SHAW, MLA CHAIR

Appendix One

Committee's functions and powers

The functions of the Committee are to review and report to the Assembly on:

- a) the outcomes and administration of the departments within the Committee's portfolio responsibilities;
- b) annual reports of Government departments laid on the Table of the House;
- c) the adequacy of legislation and regulations within its jurisdiction; and
- d) any matters referred to it by the Assembly including a Bill, motion, petition, vote or expenditure, other financial matter, report or paper.

At the commencement of each Parliament and as often thereafter as the Speaker considers necessary, the Speaker will determine and table a schedule showing the portfolio responsibilities for each committee. Annual reports of Government departments and authorities tabled in the Assembly will stand referred to the relevant Committee for any inquiry the Committee may make.

Whenever a Committee receives or determines for itself fresh or amended terms of reference, the Committee will forward them to each Standing and Select committee of the Assembly and Joint Committee of the Assembly and Council. The Speaker will announce them to the Assembly at the next opportunity and arrange for them to be placed on the notice boards of the Assembly.



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